

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27072
BONDS ISSUED BY: Camdenton Reorganized School District No. R-3
AMOUNT OF ISSUE: \$25,490,000.00 (Refunding Series 2017A) COUNTY: Camden, Morgan, and Laclede
DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$4,740,000 of the District's General Obligation Bonds, Series 2013A, and \$20,950,000 of the District's General Obligation Bonds, Series 2014.

Rate of Interest	Amount	Maturity
3.90000%	\$505,000.00	03/01/2024
3.90000%	\$1,235,000.00	03/01/2025
3.90000%	\$1,965,000.00	03/01/2026
3.90000%	\$1,980,000.00	03/01/2027
3.90000%	\$1,965,000.00	03/01/2028
3.90000%	\$2,040,000.00	03/01/2029
3.90000%	\$2,040,000.00	03/01/2030
3.90000%	\$2,785,000.00	03/01/2031
3.90000%	\$4,115,000.00	03/01/2032
3.90000%	\$4,270,000.00	03/01/2033
3.90000%	\$2,590,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, installments of principal of this Bond or portions thereof scheduled to be paid on March 1, 2025, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024, and thereafter on March 1 and September 1, once in each calendar year, in whole or in part, in the principal amount of \$250,000 or multiples thereof, in inverse order of maturity, at the Redemption Prices set forth below, expressed as percentages of principal amount being redeemed, plus accrued interest thereon to the Redemption Date:

Year March 1	Redemption Price
2024	110.5%
2025	110.0
2026	109.5
2027	109.0
2028	108.5
2029	108.0
2030	107.5
2031	107.0
2032	106.5
2033	106.0

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York
PURCHASE PRICE: \$27,690,691.80
INTEREST RATE: 3.05068%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable